

Key Findings

Federal Cyber Priorities Shift Security Strategy

The recent pullback of U.S. federal cybersecurity programs, including CISA budget cuts and the disbanded Cyber Safety Review Board, is leaving security teams exposed to greater risk and less visibility. Swimlane surveyed 500 IT and security decision-makers across the U.S. and U.K. to reveal how private organizations are adapting, investing, and strengthening resilience as federal support declines.

Federal Cuts Rewrite Security Investments


63%

63% say CISA budget cuts affect staffing plans


46%

46% cut 2025 security investments amid funding uncertainty


57%

57% delay key 2025 investments due to shifting federal support

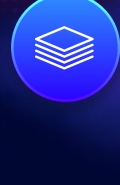
Security Teams Bear Cost Pressures


85%

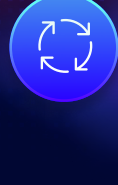
85% faced budget or resource changes in 6 months


41%

41% see threat detection/monitoring most impacted


52%

52% report heavier workloads without added support


48%

48% underwent role changes or restructuring

Organizations Build Their Own Resilience


91%

91% took new steps to stay resilient without federal aid


54%

54% created internal frameworks independent of government


51%

51% rely more on commercial threat intelligence

Public-Private Coordination Erodes


81%

81% say CISA cuts hurt threat intel sharing


86%

86% believe disbanning the Cyber Safety Review Board limits incident coordination


79%

79% see higher overall cyber risk from federal defunding

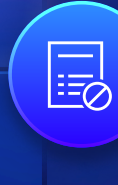
U.S. Instability Shifts U.K. Spending


79%

79% of U.K. orgs more cautious with U.S. vendors


53%

53% increased reliance on domestic/EU security providers


43%

43% reassessed partnerships; **29%** delayed or canceled U.S. contracts

Shifting Ground

Federal Cyber Priorities Reshape Security Strategy



Strengthen Cyber Resilience Amid Federal Shifts

With federal support waning, private organizations must take the lead. Agentic AI automation provides teams with the visibility and agility to respond faster, reduce risk, and protect critical operations, regardless of changes to policies or budgets.

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